CBIA HEALTH CONNECTIONS

**THE POWER OF CHOICE**

# FAMILY HEALTH STATEMENT

A completed Family Health Statement must accompany your Enrollment Application if your group has 50 or less employees*. The results of this questionnaire will not affect your medical eligibility. The Family Health Statement will be used to determine eligibility of life and disability benefits on late entrants, or amounts exceeding the guaranteed benefit amounts.

**INSTRUCTIONS**

Please type or print.

**EMPLOYEE AND DEPENDENTS**

- Ensure that all items are completed. Give complete dates and details to all "yes" answers.
- Make a copy for your records.
- If you have any questions, please ask your benefits administrator or agent.
- Give completed questionnaire to your agent along with an enrollment form.

**Then staple shut for confidentiality.**

**AGENT**:

- Submit the original to CBIA Health Connections with the applicable Enrollment/Change Form.

*Not applicable for groups with more than 50 employees.

# FAMILY HEALTH STATEMENT

**CHECK ONE:** New Group ❒ New Employee Add ❒ Existing Employee Change ❒

**PRINT IN INK**

**TO BE COMPLETED BY EMPLOYER**

| Name of Employer: | Employer Address:<br>Street: |
|---|---|
| Policy Number: | City:<br>State/Zip: |

| Applicant's Occupation | Hours worked/week | Date of full time hire |
|---|---|---|
| | | |

**What carrier have you elected:**

❒ CIGNA Healthcare ❒ ConnectiCare ❒ Health Net ❒ Oxford Health Plans

**TO DECLINE COVERAGE -- EMPLOYEE IS TO COMPLETE THIS AREA**

❒ **I DECLINE** to enroll for health coverage due to the existence of other group health coverage

**FOR:** ❒ Myself ❒ Spouse ❒ Dependent children

**If** I and/or my dependents decline coverage and desire to participate in the plan at a later date, **I may** have to submit evidence of insurability satisfactory to the insurance company.

**Signature of employee:**____________________ **Date:** __________

**TO REQUEST COVERAGE -- ANSWER ALL QUESTIONS**

**If additional space is needed, attach a separate sheet -- complete for all family members applying for coverage.**

| First Name Initial Last Name | Height | Weight | Date of birth MM/DD/YYYY | Sex M/F | Full time student Yes/No - If yes, Name School |
|---|---|---|---|---|---|
| Employee: | | | | | |
| Spouse: | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| Employee Social Security number: | Marital status: ❒ Single ❒ Married |
|---|---|
| Employee Address:<br>Street: | Phone: Work ( )<br>Home ( ) |
| City:<br>State/Zip: | Where would you prefer to be called during the day?<br>❒ Home ❒ Work |

I hereby represent and agree that all the answers and statements in this request are full, complete and true, to the best of my knowledge and belief and understand that the said answers and statements form the basis upon which insurance will be made effective. I understand that omissions, misrepresentations, or misstatements about medical history could result in the denial of an otherwise valid claim and rescission, voiding, or reformation of insurance.

Date: __________ Employee Signature: ________________ Spouse Signature: ________________

**Employer Name:** ______________________
(please print)

- Are you now actively at work full time (30+ Hrs/week)? ❐ Yes ❐ No
- Does your spouse have medical coverage elsewhere? ❐ Yes ❐ No
- Is any person to be insured currently covered under COBRA? ❐ Yes ❐ No
- Is any person to be insured enrolled in Medicare? ❐ Yes ❐ No

If yes, who: ______________________ ❐ Medicare A ❐ Medicare B

**To request coverage -- answer all questions. Details may be submitted via sealed envelope marked "confidential"**
**For "yes" answers, details must be provided. If illness is unlisted, provide details in the row marked "other."**

| | YES | NO |
|---|---|---|
| 1. Are you, your spouse, or any dependent to be insured, currently disabled or unable to perform their normal activities?<br>WHO: WHY: | ❐ | ❐ |
| 2. Have you, or any dependent, been hospitalized, or been advised to be hospitalized within the past 5 years for any reason?<br>WHO: WHY: | ❐ | ❐ |
| 3. Have you, or any dependent, had surgery, or been advised to have surgery within the past 5 years for any reason?<br>WHO: WHY: | ❐ | ❐ |
| 4. Are you, or any dependents to be covered, currently pregnant?<br>WHO: Expected delivery date | ❐ | ❐ |
| 5. Is this pregnancy the result of infertility treatment?<br>Please explain: | ❐ | ❐ |
| 6. Are you, or any dependents to be covered, currently taking any medication?<br>WHO: WHY: Medication: | ❐ | ❐ |
| 7. Have you, or any dependent, had medical expenses in excess of $5,000.00 in the last 12 months?<br>WHO: WHY: | ❐ | ❐ |

8. Have you, or any dependent, ever had or has a Medical Professional told, counseled, or treated, you or any dependent, for any of the following?

| | Yes | No | Person Affected | Diagnosis & Date Diagnosed | Treatment and/or Medication | Degree of Recovery | Name, Address & Phone Number of Physician and/or Hospital |
|---|---|---|---|---|---|---|---|
| **a)** Chest pain, heart attack, or other heart condition | | | | | | | |
| **b)** Condition/disease of the circulatory system (i.e. blood vessels, phlebitis, leg ulcers) | | | | | | | |
| **c)** Cancer, tumor, or lymph node enlargement (indicate type of cancer and location) | | | | | | | |
| **d)** Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC) | | | | | | | |
| **e)** High blood pressure (if yes, provide most recent reading) | | | | | | | |
| **f)** Diabetes or disorder of endocrine system or glands (indicate if insulin dependent) | | | | | | | |
| **g)** Alcohol or drug use, abuse, and/or dependency | | | | | | | |
| **h)** Disease of the kidney, bladder or urinary tract | | | | | | | |
| **i)** Crohns, Colitis, diseases of stomach, intestine, esophagus or gallbladder | | | | | | | |
| **j)** Disorder of the liver or pancreas | | | | | | | |
| **k)** Disorder of the lungs or respiratory system | | | | | | | |
| **l)** Organ transplants (if yes, include type and date) | | | | | | | |
| **m)** Neurologic problems -- disorder of the brain, seizures, epilepsy, central nervous system - stroke or paralysis | | | | | | | |
| **n)** Nervous, mental, depression, stress or anxiety-related disorder, eating disorder | | | | | | | |
| **o)** Disorder of the blood (including anemia) | | | | | | | |
| **p)** Lupus or Arthritis (if yes, indicate type and severity of disability) | | | | | | | |
| **q)** Congenital anomalies or disorders | | | | | | | |
| **r) Other** (any disease/condition not listed above) | | | | | | | |

*Connecticut* **Business & Industry** *Association*

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